

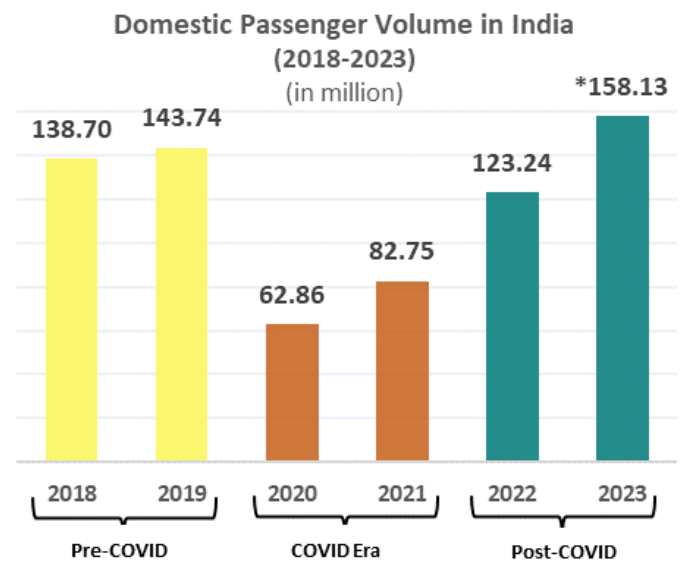
# 5 Key Features

## INDIA'S AVIATION SECTOR

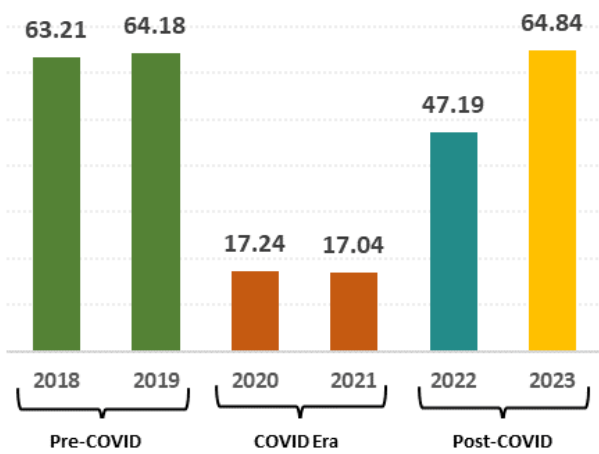
### 1

#### Recovery - Domestic Travel

India's domestic aviation sector has recovered from Covid 19 pandemic. Post 2021, significant recovery was noticed. During 2023 the sector has surpassed the total no. of passengers travelled in domestic sectors.



International Passenger Volume (2018-2023) in million



### 2

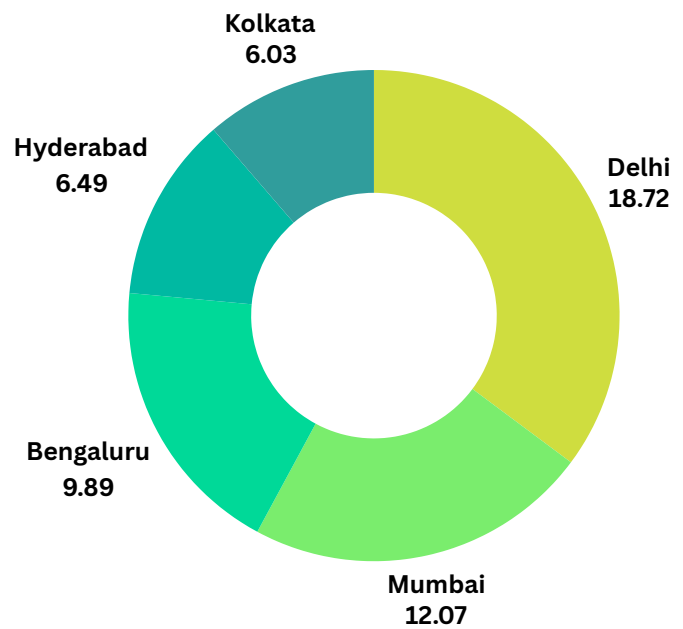
#### Yet to recover - International Passengers

Though the sector has improved significantly compared to Covid 10 pandemic period, in 2023 it yet to surpass that of pre-covid period.

### 3

#### No Change in India's Top 5 Airports in 5 Years

Delhi is the leading Airport in India followed by Mumbai and Bengaluru. Though new airports have come up but the shares of top airports to total traffic saw only marginal change.



#### Indigo - 56.6% share



### 4

#### Indigo is the Top Ranking Airline

Indigo is the top ranking airline with 56% domestic passenger share. Vistara, Go Air, Air India and Spice jet airlines in respective order with close to 9% share.

### 5

#### India is One of the Leading Countries

India performed next to USA when aviation sector's recovery is compared to selected developed countries. A quick economic recovery has led the path for a rapid recovery process for aviation

